copia:capital

PRESS RELEASE

8 August 2024

Copia signs up to Mabel Insights MPS comparison site

Copia Capital Management [Copia] have been added as a reporting partner at model portfolio service (MPS) and multi-asset fund comparison site Mabel Insights.

Robert Vaudry, Managing Director of Copia, said, "Amid increasing regulatory demands and market challenges, Copia is committed to supporting advisers every step of the way. We're excited to now be working in partnership with Mabel to provide accessible MPS data to allow easy solution comparisons. This will allow advisers to make well-informed recommendations using the accurate and unbiased data it offers."

Lawrence Cook, CEO of Mabel, stated: "We are delighted to be partnering with Copia, as they align with our commitment to transparency in data and information for advisers. As MPS continues to gain traction, it is crucial that we support advisers in their research of the market.

Mabel users can now access a more comprehensive set of data from Copia, offering a deeper insight into their investment solutions."

Mabel recently announced the launch of their innovative Cashflow Planning service for advisers, which offers groundbreaking tax optimization for cashflow planning.

Mabel will also participate in Copia's second retirement event roadshow in October across eight locations.

-ends-

NOTES FOR EDITORS

Press contact

Jenette Greenwood, PR Director 07710 392303 / jenette@thelangcat.co.uk

Gail Robinson, Communications Manager 0131 376 6244 / gail@thelangcat.co.uk





About Copia

Copia is the investment solutions division of the Wealthtime Group. Launched in 2013, it is a pure B2B DFM that works exclusively with advisers to provide a range of managed portfolio services. These include its MPS Custom service, offering customised portfolios to advisers which are constructed to meet the adviser's retail clients' needs; its 'ready to go' MPS portfolio products; and the added-value MPS Plus range.

The Wealthtime Group, which also includes the Wealthtime and Wealthtime Select platforms, is a trading name of Novia Financial plc and has combined assets under administration in excess of £11.8bn.

For more information, see www.copia-capital.co.uk. Follow Copia Capital on Twitter @copia_capital

